

Annexure-3

Name of Corporate Debtor: Pannageshwar Sugar Mills Limited
 Date of commencement of CIRP: May 12, 2023
 List of creditors as on: March 27, 2024

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

| Sr. no. | Name | Details of claim | | Details of Claim Admitted | | | | Whether related party? | Voting Share (%) in CoC | Amount of Contingent Claim | Amount of Mutual Claim | Amount of claim not admitted | Amount under verification | Remark if Any |
|---------|--|--------------------------|------------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|-------------------------|----------------------------|------------------------|------------------------------|---------------------------|---------------|
| | | Date of Receipt of Claim | Amount claimed | Amount Admitted | Nature of Claim | Amount covered by security interest | Amount covered by Guarantee | | | | | | | |
| 1 | Bank of Baroda | 25-05-2023 | 5,79,04,781.78 | 5,73,94,781.78 | Secured | 5,73,94,781.78 | 5,73,94,781.78 | No | 10.35% | - | - | 5,10,000.00 | - | - |
| 2 | Dumbivali Nagari Sahakari Bank Limited | 25-05-2023 | 14,17,02,877.08 | 14,17,02,877.08 | Secured | 14,17,02,877.08 | 14,17,02,877.08 | No | 25.56% | - | - | - | - | - |
| 3 | CFM Asset Reconstruction Private Limited | 25-05-2023 | 5,72,29,937.33 | 5,71,41,639.33 | Secured | 5,71,41,639.33 | - | No | 10.31% | - | - | 88,298 | - | - |
| 4 | Bank of India | 25-05-2023 | 16,25,81,580.00 | 16,25,81,580.00 | Secured | 16,25,81,580.00 | 16,25,81,580.00 | No | 29.33% | - | - | - | - | - |
| 5 | Omkaara Asset Reconstruction Private Limited | 24-05-2023 | 3,44,55,388.00 | 3,44,55,388.00 | Secured | 1,07,05,342.00 | 1,07,05,342.00 | No | 6.22% | - | - | - | - | - |
| 6 | Janaseva Sahakari Bank limited | 09-08-2023 | 2,68,88,064.00 | 2,68,88,064.00 | Secured | 2,68,88,064.00 | - | No | 4.85% | - | - | - | - | - |
| | Total | - | 48,07,62,628.19 | 48,01,64,330.19 | - | 45,64,14,284.19 | 37,23,84,580.86 | - | 86.62% | - | - | 5,98,298.00 | - | - |

